

Creating a form in Confluence

Creating forms in Confluence with ConfiForms is very easy.

All you need is to define the form on the Confluence page using **ConfiForms Form Definition** and add **ConfiForms Field Definition** macros inside form definition macro body to define the fields.

You may also define the behaviour of your form using **ConfiForms IFTTT Rules** macro.

See more in these tutorials

- [How to create a form to create a Jira issue from Confluence](#)
- [How to create a form to send emails](#)
- [How to create a form to send SMS messages](#)

In this tutorial we create a simple form with just one text field to demonstrate the basics.

In ConfiForms the form configuration and form presentation is separated - you can define your form on one page and show the data from it on another. Or you can define and show everything on one page.

For form configuration you shall use the following macros (using ConfiForms Form Definition macro as the main macro)

- ConfiForms Form Definition
- ConfiForms Field Definition (to define the fields)
- ConfiForms IFTTT Integration rules (to define form's advanced behaviour)

For the presentation use the "views" macros together with ConfiForms Field macros

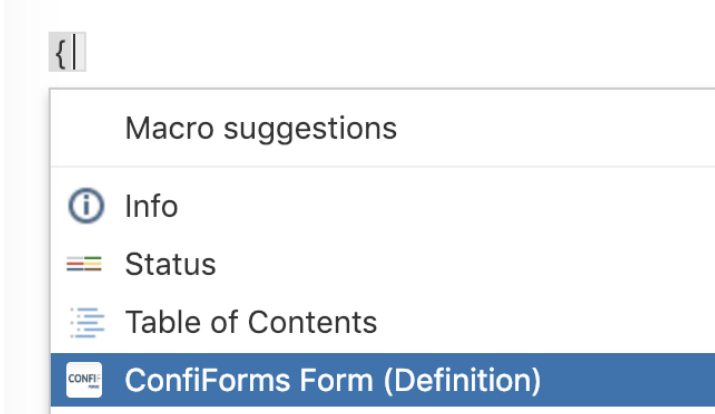
The following "views" macros are available now:

- ConfiForms FormView Registrations Control - to render a form and enable registrations
- ConfiForms TableView - to show the data in a tabular form
- ConfiForms CardView - to show the data in a card view
- ConfiForms ListView - to show the stored data in WYSIWYG mode, the way you like, mixing it with styles and other macros
- ConfiForms ValueView - to show particular field's value from ConfiForms where you like

See more on [How to show the data stored with ConfiForms](#)

Now back to creating our simple form:

1. Create a page in Confluence and add ConfiForms Form Definition macro



2. Give your form a name

Insert 'ConfiForms Form (Definition)' Macro

ConfiForms Form Configuration
[Documentation](#)

Form name *

Name of the form should be unique within the page and alphanumeric (no accents, only Latin letters)

☐ Shows only own records to form non-admin users

Form admin users are the ones you have been explicitly set as form admins, or are systems administrators in Confluence, or have edit permissions on the page where the form is configured

Preview

[Select macro](#)

InsertCancel

3. Define a field

ConfiForms Form (Definition) | formName = myform

{ def

Macro suggestions

ConfiForms Form (Definition)

ConfiForms Form Field Definition

ConfiForms Rules for Field Definition

Open macro browser

4. Give your field a name and title

ConfiForms Field Definition macro configuration

Use this macro to define fields in the form (use it inside ConfiForms Form macro) [Documentation](#)

Field name *

Alphanumeric, only latin letters and/or numbers

Title

Field label / title

Required

☐

Field type *

Text

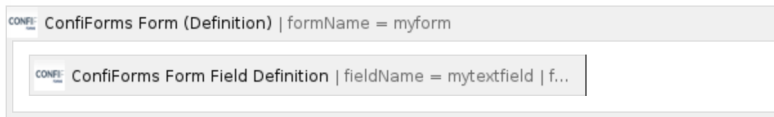
Description

CSS

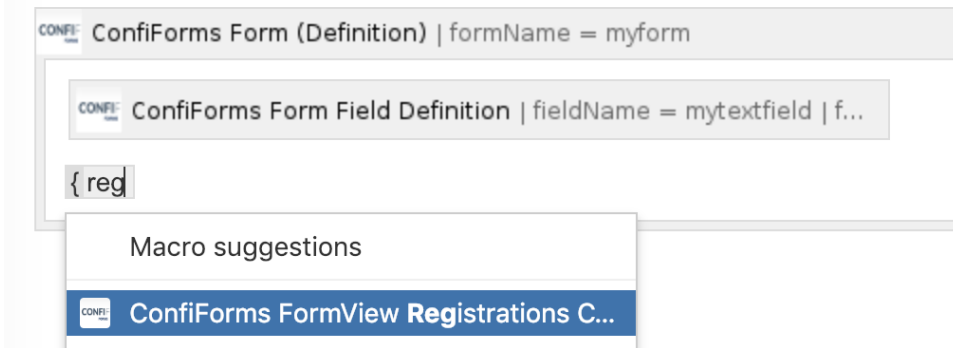
Custom CSS styles for the field

InsertCancel

5. Leave field's type as "Text" and click on "Insert" button

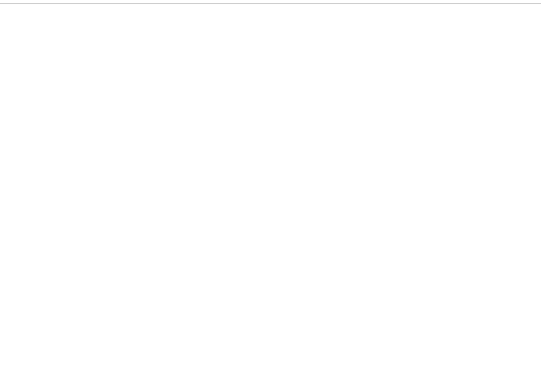


6. Add "ConfiForms Registrations Control (FormView)" macro to render the form view and enable registrations to this form



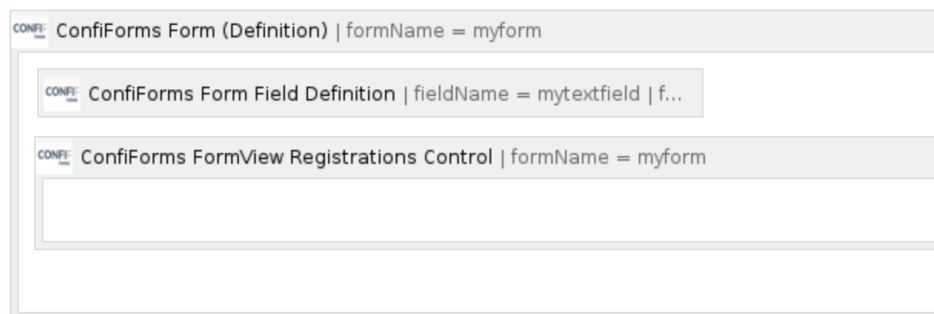
7. Form name shall be the same as in your Form Definition. This macro can be inside the CofniForms Form Definition macro, as well as outside. Can be on the same page, but can be on the different (even in a different Confluence space)
In this example, we have it on teh same page and we can omit the "Page name where the form is defined" parameter

Insert 'ConfiForms FormView Registrations Control' Macro

<p>FormView for your defined form. Renders form and enables registrations Documentation</p> <p>Form name * <input type="text" value="myform"/></p> <p>Form name</p> <p>Page name where the form is defined <input type="text"/></p> <p>Leave blank if the form is defined on the same page</p> <p>Form title <input type="text"/></p> <p>Will be shown in H2. Leave blank if you dont want to have a form title</p> <p>Set values as key=value pairs, separated by & <input type="text"/></p>	<p>Preview</p> 
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Select macro Insert Cancel

8. Click on "Insert" button



9. Now you can save the page and will see something like this

⚙ Form: **myform** ▾

My text field

Save

There is an "Admin UI" created for your to help you to see the data stored. as well as the form view. "Admin UI", the one with the cog wheel and label "Form: myform" is visible only to the form administrators - users who have edit permissions on this page. It is not visible to ordinal users of your form

10. Now you can start capturing the data with your first form

My text field

Ready to capture data

Save

11. That's it! The simple form is created!

My text field

Ready to capture data

Save

✓ Record has been saved

12. You can change the default as you like: altering the caption for "Save" button, changing the message, adding form title and changing the behaviour after the form is submitted

13. See how you can show the captured data: [How to show the data stored with ConfiForms](#)